



ADDITION/DELETION FORM FOR AUTHORIZED REPRESENTATIVES



PARTICIPANT NAME: _____ EFFECTIVE DATE: _____

PART I: DELETIONS - Please enter the Authorized Representatives to be deleted.

1. _____ 3. _____
2. _____ Inquiry: _____

PART II: ADDITIONS - Please enter the Authorized Representatives to be added.

1. Name: _____ Email: _____
Signature: _____ Phone: _____ Title: _____
2. Name: _____ Email: _____
Signature: _____ Phone: _____ Title: _____
3. Name: _____ Email: _____
Signature: _____ Phone: _____ Title: _____

PART III: APPROVALS - Please enter the names of *two currently* Authorized Representatives to authorize the deletions and additions of the individuals above. *One signature is acceptable if only one authorized representative is remaining on the account.*

1. Name: _____
Signature: _____
Title: _____
2. Name: _____
Signature: _____
Title: _____

Official Seal of Participant
(REQUIRED)



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PART IV: PRIMARY CONTACT [required] - If the Primary Contact on file with TexSTAR/LOGIC was deleted in Part I of this form, please provide the name of the Authorized Representative that will be the Primary Contact. The Primary Contact is the individual who will receive the daily transaction confirmations, monthly statements, monthly newsletter, TexSTAR/LOGIC updates and other program mailings.

Name: _____

Email Address: _____

Phone Number: _____

PART V: INQUIRY ONLY [optional] - If an Inquiry Only Representative was deleted in Part I and you wish to replace this representative or add an inquiry only representative to your TexSTAR/LOGIC account for the first time, please list this individual below. This limited representative cannot make deposits or withdrawals or sign Bank Information Sheets.

Name: _____ Title: _____

Signature: _____ Phone: _____

Email: _____

If you have any questions regarding this form or the Authorized Representatives currently on file with TexSTAR/LOGIC for your entity, please contact Participant Services at 1-800-839-7827.

Please complete this form either all typed or all handwritten with original signatures. Forms with alterations (i.e. white out, mark out, etc.) or electronic signatures will **NOT** be accepted.

TexSTAR/LOGIC Participant Services

Email forms to: texstar@hilltopsecurities.com / logic@hilltopsecurities.com

TexSTAR/LOGIC Phone: 800.839.7827/800.895.6442

Fax: 214.953.8878